

PSO Result Review - 4QFY24



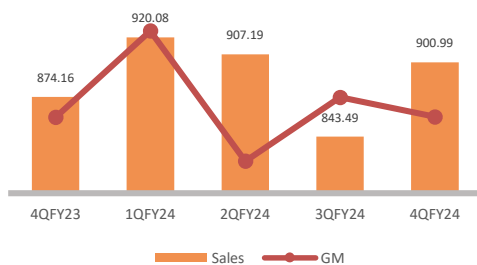
Tuesday, August 27, 2024

Rupees' millions	4QFY24	4QFY23	YoY	FY24	FY23	YoY
Net Sales	900,993	874,159	3.1% ▲	3,571,750	3,391,112	5.3% ▲
Cost of Sales	-883,596	-857,538	3.0% ▲	-3,474,460	-3,316,265	4.8% ▲
Gross Profit	17,397	16,621	4.7% ▲	97,291	74,847	30.0% ▲
SG&A Expenses	-6,672	-6,253	6.7% ▲	-24,815	-20,478	21.2% ▲
Operating Profit	10,566	10,574	0.1% ▼	68,568	52,052	31.7% ▲
Other Income	10,272	1,963	423.3% ▲	23,561	13,507	74.4% ▲
Share of profit of associate	562	153	268.4% ▲	1,626	-859	289.2% ▲
Finance Cost	-11,930	-15,192	21.5% ▼	-52,338	-40,335	29.8% ▲
Profit Before Taxation	9,470	-2,502	478.5% ▲	41,417	24,366	70.0% ▲
Taxation	-7,005	-2,121	230.3% ▲	-25,554	-18,704	36.6% ▲
Profit After Taxation	2,465	-4,623	153.3% ▲	15,863	5,662	180.2% ▲
Earnings Per Share	5.25	-9.85	153.3% ▲	33.79	12.06	180.2% ▲
Dividend	10.00	7.50		10.00	7.50	
Bonus	-	-		-	-	

Closing period: 17 Oct 2024 - 24 Oct 2024

Gross Margin	1.9%	1.9%	0.0% ▲	2.7%	2.2%	0.5% ▲
SG&A Expenses to Sales	-0.7%	-0.7%	0.0% ▲	-0.7%	-0.6%	0.1% ▲
Other Income to Sales	1.1%	0.2%	0.9% ▲	0.7%	0.4%	0.3% ▲
Share of profit of associate	0.1%	0.0%	0.0% ▲	0.0%	0.0%	0.0% ▲
Effective Taxation	-74.0%	84.8%	10.8% ▼	-61.7%	-76.8%	15.1% ▼
Net Margin	0.3%	-0.5%	0.8% ▲	0.4%	0.2%	0.3% ▲

Sales (Rs'bn) vs Gross Margin



PAT (Rs'bn) vs Net Margin (NM)

